



Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting NCLR. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NCLR's broker by December 31, 2013 to count as a tax deduction in 2013.

Please contact us at 415.392.6257 if you have any questions or need additional information.

1 Direct your gift to one of our brokers:

Full-Service Brokerage

For gifts of Stock

RBC Wealth Management

345 California Street, Floor 29
San Francisco, CA 94104

Contact:

Maryann Simpson at RBC Wealth Management
via Nicole Collier
415.445.8330

Nicole.Collier@rbc.com

Account Info:

DTC # 0235
Account # 302-299-34
National Center for Lesbian Rights
NCLR Tax ID: 94-3086885

Discount Brokerage

For gifts of Stock and Mutual Funds

Charles Schwab & Co., Inc.

Schwab Institutional
3133 E. Camelback Rd.
Phoenix, AZ 85016

Contact:

Maya Philipson at Robasciotti & Associates
415.986.5500

maya@robasciottindassociates.com

Account Info:

DTC # 0164 code 40
Account # 6595-8685
National Center for Lesbian Rights
NCLR Tax ID: 94-3086885

2 Complete the following information:

Your Name & Address: _____

Preferred Phone (circle one: Home / Work / Cell): _____

Name of the stock or mutual fund: _____

Number of shares: _____ Date of gift: _____

Estimated value of gift: \$ _____

Brokerage to which your gift was directed (circle one): **RBC Wealth Management** or
Charles Schwab

3 Send this form to NCLR:

Fax: 415.392.8442, attn: Development Department

Email: dzalduahilkene@nclrights.org

Mail: 870 Market St., Suite 370, San Francisco, CA 94102

Please note that this fact sheet should not be construed as legal or tax advice.

Please contact your own accountant, attorney, or tax advisor for assistance regarding stock gifts you may be considering making to NCLR.